

**Ohio Chapter, Association for Accounting Administration
September 16, 2005 Meeting**

The September 2005 meeting of the Ohio Chapter, Association for Accounting Administration was held at the OSCPAs office in Dublin, Ohio on September 16, 2005.

The following members were in attendance:

Craig Baldauf	Schlabig & Associates, Ltd.	Akron, OH
Donna Barrow	Finkler & Co. CPA's, Inc.	Middleburg Heights, OH
Tammy Boring	Snyder & Company	Lancaster, OH
Jackie Bruffey	Donovan, Klimczak and Co.	Fairlawn, OH
Teri Carr	Smith, Goolsby, Artis & Reams, P.S.C.	Ashland, KY
Jim Fahey	Brott, Mardis & Co., CPAs	Akron, OH
Paul Fellinger	Shriver & Co.	Cincinnati, OH
Juli Hicks	Brockman, Coats, Gedelian & Co.	Akron, OH
David Hill	Arnett & Foster, PLLC	Charleston, WV
Fred Pedicini	Skoda, Minotti & Co.	Mayfield Village, OH
Jeff Shumway	Battelle & Battelle, LLP	Dayton, OH
Mary Kay Wagner	Cohen & Company	Cleveland, OH
Barb Walker	Barnes, Dennig & Co., Ltd.	Cincinnati, OH

Presentation

This meeting's presentation was "401(k) Fiduciary Responsibilities" presented by Bill Venter, of Sequoia Financial Group.

Business Meeting

Minutes of the previous meeting were approved, as was the Treasurer's report.

Cash in bank at July 22, 2005 was \$2,789.51. Income for the past two months was \$571.95 and expenses for the same period were \$676.15. Cash in bank at September 16, 2005 was \$2,685.31.

New Business

Jen Ross of the OSCP spoke briefly to introduce herself to the group and explain what she will be doing in her position with the OSCP.

Mary Kay distributed a spreadsheet showing the speakers she has planned for the meetings over the next two years, and reviewed this with everyone. Following are the topics and speakers planned:

November 2005 – Rita Keller, Mentoring and Coaching
February 2006 – Roman Kepczyk, IT Issues
May 2006 – Chris Perrino, Practice Development
July 2006 – Kurt Southam, Crucial Confrontations
September 2006 – Chase Bank, Identity Theft
November 2006 – John Watten, Disaster Recovery
February 2007 – Employers Resource Council, Best Practices
May 2007 – Open
July 2007 – Schottenstein, Zox and Dunn, HR Law

David will check into what is required to receive CPE credit for these meetings.

All 2006 meetings will be held in Columbus at the OSCP office.

Another topic that is very popular now is Succession Planning, and we should look into having a speaker on this topic.

The National Conference in June 2006 will be held in Indianapolis. We will once again provide a scholarship for one of our members to attend this conference.

Jim will be helping Nigel Jacobs with the National newsletter on a regular basis. Jim has sent some articles to Nigel to be used in the newsletter.

The Ohio Chapter's website is www.ohioaaa.org.

The Kentucky chapter of AAA has disbanded. All Kentucky chapter members got a letter from the National organization inviting them to attend meetings with another state.

Next Meeting

The next meeting will be held on Friday, November 18, 2005 at the OSCP office in Columbus.