

Ohio Chapter, Association for Accounting Administration February 20, 2004 Meeting

The February 2004 meeting of the Ohio Chapter, Association for Accounting Administration was held at the OSCPAs office in Dublin, Ohio on February 20, 2004.

The following members were in attendance:

Tammy Boring	Snyder & Company	Lancaster, OH
Carol Davis	OSCPA	Dublin, OH
Fred Dillon	Simpson & Osborne, CPAs, A.C.	Charleston, WV
Jim Fahey	Brott, Mardis & Co., CPAs	Akron, OH
David Hill	Arnett & Foster, PLLC	Charleston, WV
Jen McCormick	Battelle & Battelle, LLP	Dayton, OH
Patti Miller	Harr & Scherer, CPAs, Inc.	Circleville, OH
Bev Rench	Thorn, Lewis & Duncan, Inc.	Dayton, OH
Jeff Shumway	Battelle & Battelle, LLP	Dayton, OH
Kim Tanner	Whitcomb & Hess, Inc.	Ashland, OH
Sue Tipping	Sobb, Roberts & Pribis, Inc.	Toledo, OH
Barb Walker	Barnes, Dennig & Co., Ltd.	Cincinnati, OH
Regina Wilson	Payne, Hammersmith, Nickles & Company	Norwalk, OH

John Jackson, former President of the organization, also attended.

Presentation

This meeting's presentation was a "Technology Update for the Firm Administrator," presented by Jim Fahey of Brott Mardis & Co.

Business Meeting

Minutes of the previous meeting were approved, as was the Treasurer's report.

Cash in bank at November 21, 2003 was \$3,136.34. Income for the past three months was \$1,007.82 and expenses for the same period were \$179.54. Cash in bank at February 20, 2004 was \$3,964.62.

Old Business

The question was raised as to whether we should sponsor a break at the National conference in June. Everyone was in agreement that we would do this. Also, Barb will

call Kim Fantaci to see if we would be permitted to bring Ohio Buckeyes into the facility. If this would be allowed, Barb will take these with her to the conference.

There was discussion of sponsoring one of our chapter members to go to the conference, and again, all agreed to do this. Anyone who comes to our meetings regularly is eligible for this scholarship. Jim will write up an e-mail explaining this, and Barb will send it out to everyone on our membership list. We will ask that applications for this scholarship be submitted to Barb by April 15. The winner of the scholarship will be announced at the May meeting.

Jim is currently working on an article for the Catalyst, and will keep us posted on his progress.

Two new members were welcomed to this meeting – Carol Davis, from the OSCP, and Sue Tipping, who has attended meetings in the past, but has been away for some time. Her position has changed and she now plans to become more actively involved in meetings again.

Our speaker for the May meeting will talk on background searches. Carol from the OSCP offered to do a future presentation on CPE. Fred also knows of someone who might possibly speak to the group on sustainable performance strategies.

The nominating committee will present the slate of officers for next year at the May meeting. It appears at this point that the officers for next year will be the same as they are this year. If anyone is interested in holding any office, please let Jim know.

New Business

Fred reported that his term on the National AAA Board is winding down, and he has been pleased with the progress that the organization has made this year. The group is working on goals of starting two new chapters, reaching a total membership of 600, and having 200 participants at the conference in St. Louis. A Special Interest Group for Technology Administrators has been formed, and the frequency of the newsletter has been expanded.

The business meeting was adjourned.

Next Meeting

The next meeting will be held on Friday, May 21, 2004.