

Ohio Chapter, Association for Accounting Administration July 19, 2002 Meeting

The July 2002 meeting of the Ohio Chapter, Association for Accounting Administration was held at the Little Turtle Country Club near Easton, Ohio on July 19, 2002.

The following members were in attendance:

Patty Czechowski	Packer, Thomas, & Company	Youngstown, OH
Jim Fahey	Brott, Mardis & Co., CPAs	Akron, OH
Paul Fellinger	Shriver & Co.	Cincinnati, OH
Candi Haas	Payne, Hammersmith, Nickles & Co.	Norwalk, OH
David Hill	Arnett & Foster	Charleston, WV
John Jackson	Battelle & Battelle LLP	Dayton, OH
Linda Nay	Whalen & Company	Columbus, OH
Curt Pederson	Brady, Ware & Schoenfeld	Dayton, OH
Sally Siferd	Pry CPA Services, Inc.	Findlay, OH
Barb Walker	Barnes, Dennig & Co., Ltd.	Cincinnati, OH

Presentation

Cory Dillon, VP/Director of Organizational Consulting for Right Management Consultants, presented a program entitled "Developing Your Own Career." Cory discussed branding yourself, and did exercises which allowed everyone to identify their interests, their abilities and where these two overlap. An overview of Cory's presentation will be posted to the chapter website.

Business Meeting

Minutes of the previous meeting were approved, as was the Treasurer's report.

Cash in bank at May 17, 2002 was \$2,909.00. Income for the past two months was \$150.00 and expenses for the same period were \$490.39. Cash in bank at July 19, 2002 was \$2,568.61.

Candi read a letter which the Chapter received from AAA National thanking us for sponsoring a break at the conference in St. Pete.

Old Business

David and Curt attended the national conference in St. Pete. Both reported that the conference was very enjoyable and the speakers were very good. The symposium salary survey is posted on the National AAA website, and all are encouraged to go there to check it out.

New Business

John reported that a meeting was held to plan the 2003 symposium. It will be held in Montreal, June 25-28, 2003. An advisory on traveling out of the country will be included with the registration package. In 2004, the symposium may be held in St. Louis. If anyone has ideas for topics for the symposiums, please let John know.

AAA will be working in concert with the AICPA on an upcoming salary and benefits survey.

Sally suggested to John that we should have a certification for firm administrators.

Candi welcomed Patty Czechowski, with Packer, Thomas and Company, as a new member of the group.

Candi presented the slate of new officers for the upcoming year:

- Candi Haas – President
- Jim Fahey – Vice President
- Tammy Boring – Treasurer
- Barb Walker – Secretary
- Curt Pederson – Program Chair

The slate was unanimously approved.

Following upon an e-mail from Kim Tanner, Jim suggested that at our September meeting, we have network administrators from all our firms attend and network with each other. They could form their own group if they wanted, or just come to our meetings periodically. Jim will put together an agenda for that meeting, and will serve as facilitator for the group of network administrators. The invitation to this meeting, which will be on September 20, will go out a month in advance. This network administrators' forum will take the place of a speaker at the September meeting.

The business meeting was adjourned.

10-Year Anniversary of the Ohio AAA Chapter

Sally did a presentation in honor of the 10-year anniversary of the Ohio AAA Chapter. She recognized Paul Fellingner and Kate Kalas as members who were instrumental in AAA's proactive movement in Ohio. Paul was presented with a sculpture representing teamwork. Sally also presented a t-shirt containing the AAA logo to each member present.

Miscellaneous

Candi distributed a brief benefit survey that her firm would like to send out to all members, and asked for input on the content of the survey. Please send any comments you might have to Candi. Once she finalizes the actual survey questions, the survey will be posted to the website and at that time, everyone will be asked to complete it and return it to Candi.

Next Meeting

The next meeting will be held on Friday, September 20, 2002 at the OSCPA office in Dublin.